

**JBIC Workshop on Project Finance**  
**for the Export-Import bank of Thailand**

**Day 1 (November 3, 2007, Sat.)**

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| <b>08:00 – 08:30</b> | <b>Registration</b>                                    |
| <b>08:30 – 09:00</b> | <b>Opening Remarks</b>                                 |
| <b>09:00 – 9:30</b>  | <b>1. JBIC Finance</b>                                 |
| <b>09:30 – 10:00</b> | <b>2. JBIC Operations in Thailand &amp; GMS Region</b> |
| <b>10:15 – 11:00</b> | <b>3. Export Credit and OECD Guideline</b>             |
| <b>11:00 – 12:00</b> | <b>4. Project Finance Overview</b>                     |
| <b>13:00 – 14:30</b> | <b>5. Risk Analysis and Mitigation</b>                 |
| <b>14:30 – 16:00</b> | <b>6. Documentation</b>                                |
| <b>16:15 – 17:30</b> | <b>7. Cash Flow</b>                                    |

**Day 2 (November 4, 2007, Sun.)**

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| <b>09:00 – 10:30</b> | <b>8. Finance Structure</b>                               |
| <b>10:45 – 12:00</b> | <b>9. Case Study - (1): IPP</b>                           |
| <b>13:00 – 14:00</b> | <b>10. Case Study - (2): JBIC's Mezzanine Financing</b>   |
| <b>14:00 – 15:00</b> | <b>11. Case Study - (3): JBIC's Recent PF Mining Deal</b> |
| <b>15:00 – 15:30</b> | <b>12. Wrap-Up Session</b>                                |

(End)