

December 17, 2014

Japan Bank for International Cooperation

Environmental Examination Report

(1) Project Name

Guarantee for Privately Placed Samurai Bond

(2) Project Site

South Asia

(3) Project Outline

Guarantee for Privately Placed Samurai Bond

(4) Category Classification

FI

(5) Reason for Classification

JBIC's funding of the project is provided to a financial intermediary etc and the sub-projects cannot be specified prior to JBIC's approval of funding.

(6) Results of Environmental Review

The Issuer of the bonds agreed under the Indemnity Agreement that all sub-projects to be financed by the proceeds of the bonds shall be classified as Category C under the JBIC Environment Guide lines. In addition JBIC will confirm the category of each sub-project. Therefore, no projects which have environment impacts can be the sub-projects financed by the proceeds of the bonds.