

2009/12/4

Japan Bank for International Cooperation
Japan Finance Corporation

Environmental Examination Report

- (1) Project Name
Guarantee for Private Placement Yen-Denominated Foreign Bond
- (2) Project Site
Latin America
- (3) Project Outline
Guarantee for Private Placement Yen-Denominated Foreign Bond
- (4) Category Classification
FI
- (5) Reason for Classification
Subprojects can neither be specified nor can it be confirmed if they have environmental impacts, prior to JBIC's approval for guarantee.
- (6) Result of Environmental Review
The Issuer of the bonds agreed under the Indemnity Agreement that all subprojects to be financed by the proceeds of the bonds shall be classified as Category C in the JBIC Environmental Guidelines. In addition, JBIC confirms the Category of each subproject. Therefore, no projects which have environmental impacts can be the subprojects financed by the proceeds of the bonds.