

May 31, 2012

Japan Bank for International Cooperation

Environmental Examination Report

- (1) Project Name
M&A Credit Line to Japanese Companies
- (2) Project Site
- (3) Project Outline
Financing a financial intermediary to finance Japanese Enterprises for conducting M&A with foreign corporations.
- (4) Category
FI
- (5) Reason of Categorization
The project involves financing a financial intermediary, and subprojects cannot be specified prior to JBIC's approval for financing.
- (6) Results of Environmental Review
The Borrower agreed under the General Agreement that all sub-projects shall be classified as Category C in the JBIC Environmental Guidelines, and JBIC will confirm the Category of each sub-project classified by the financial intermediary when it is necessary.
Therefore, no projects which have environmental impacts can be the sub-projects financed by the proceeds of the sub-loan.

(end)