

# 1. Statistics

---

1. Overview	2
1 Commitments	2
A. Commitments by Purpose of Financing	2
B. Commitments by Region (Loans, Equity Participations and Guarantees)	2
2 Disbursements	3
3 Repayments	3
4 Outstandings	3
2. Commitments	4
1 Export Loans by Industry	4
2 Natural Resource Loans by Item	4
3 Overseas Investment Loans by Industry (Excluding Natural Resource Loans)	5
4 Commitments to Mid-tier Enterprises and SMEs to Support their Overseas Business Activities	5
5 Guarantee Commitments by Purpose	5
6 Loan and Guarantee Commitments by Region	6
A. Export Loan Commitments by Region	6
B. Import Loan Commitments by Region	6
C. Overseas Investment Loan Commitments by Region	6
D. Untied Loan Commitments by Region	7
E. Guarantee Commitments by Region	7
F. Equity Participations by Region	7
7 Geographical Distribution of Loan and Equity Participation Commitments	8
3. Outstandings	11
1 Outstandings by Purpose of Financing	11
2 Guarantee Outstandings by Purpose	11
3 Geographical Distribution of Loan and Equity Participation Outstandings	12
4. Others	14
1 Major Buyer's Credit Commitments	14
2 Untied Loan Commitments	14
3 Special Operations	14
4 Debt Rescheduling Based on Paris Club Agreements	14
5. Standard Loan Conditions	15
6. Breakdown of Countries and Regions	16

# 1. Overview

## 1 Commitments

### A. Commitments by Purpose of Financing

(Unit: billions of yen, %)

	FY2017			FY2018			FY2019			FY2020			FY2021		
	Number	Total	Share	Number	Total	Share	Number	Total	Share	Number	Total	Share	Number	Total	Share
<b>Loans</b>															
<b>Export Loans</b>	14	34.7	3	13	102.7	6	18	189.0	11	2	1.0	0	3	60.8	3
Shipping	4	5.1	0	1	0.8	0	8	15.0	1	—	—	—	—	—	—
Plant	10	29.6	2	12	101.8	6	10	173.9	10	2	1.0	0	3	60.8	3
<b>Import Loans</b>	1	238.0	20	—	—	—	—	—	—	1	50.6	2	1	239.0	12
Natural Resources	1	238.0	20	—	—	—	—	—	—	1	50.6	2	1	239.0	12
<b>Overseas Investment Loans</b>	101	764.4	64	83	1,178.0	69	107	1,382.1	82	181	2,024.1	78	185	1,593.4	77
Natural Resources	8	256.5	21	6	239.3	14	7	263.3	16	8	457.1	18	8	414.5	20
Others	93	507.9	43	77	938.7	55	100	1,118.8	67	173	1,566.9	60	177	1,178.9	57
<b>Untied Loans</b>	1	30.0	3	3	41.7	2	2	22.0	1	6	183.8	7	6	47.8	2
<b>Sub Total</b>	117	1,067.3	89	99	1,322.5	77	127	1,593.2	95	190	2,259.6	87	195	1,941.1	94
<b>Guarantees</b>	8	48.1	4	13	350.7	20	9	75.8	5	14	324.6	12	9	89.1	4
<b>Equity Participations</b>	5	77.7	7	5	43.7	3	3	9.6	1	3	15.0	1	5	35.2	2
<b>Total</b>	130	1,193.2	100	117	1,717.1	100	139	1,678.7	100	207	2,599.3	100	209	2,065.5	100

### B. Commitments by Region (Loans, Equity Participations and Guarantees)

(Unit: billions of yen, %)

	FY2017			FY2018			FY2019			FY2020			FY2021		
	Number	Total	Share	Number	Total	Share	Number	Total	Share	Number	Total	Share	Number	Total	Share
<b>Asia</b>	87	174.3	15	80	561.6	33	100	792.8	47	126	490.2	19	122	186.4	9
<b>Oceania</b>	4	18.2	2	—	—	—	1	2.5	0	4	68.1	3	5	66.2	3
<b>Europe</b>	3	60.0	5	8	669.4	39	14	415.1	25	21	651.0	25	24	593.6	29
<b>The Middle East</b>	6	404.0	34	6	151.4	9	4	76.4	5	10	215.2	8	5	318.1	15
<b>Africa</b>	5	138.4	12	4	34.3	2	1	5.3	0	7	388.3	15	—	—	—
<b>North America</b>	11	180.6	15	5	51.6	3	6	172.5	10	21	536.0	21	32	820.2	40
<b>Latin America and the Caribbean</b>	13	201.2	17	11	232.6	14	9	187.0	11	16	240.9	9	19	64.3	3
<b>International Organizations, etc.</b>	—	—	—	2	10.9	1	2	21.6	1	2	9.2	0	—	—	—
<b>Others</b>	1	16.1	1	1	5.0	0	2	5.3	0	—	—	—	2	16.3	1
<b>Total</b>	130	1,193.2	100	117	1,717.1	100	139	1,678.7	100	207	2,599.3	100	209	2,065.5	100

## 2 Disbursements

(Unit: billions of yen, %)

	FY2017		FY2018		FY2019		FY2020		FY2021	
	Total	Share	Total	Share	Total	Share	Total	Share	Total	Share
<b>Loans</b>										
Export Loans	279.4	15	100.0	6	174.1	10	71.2	3	71.2	3
Import Loans	0.7	0	230.0	13	—	—	—	—	112.6	5
Overseas Investment Loans	1,356.4	75	1,039.6	57	1,490.0	82	1,699.5	79	1,785.8	81
Untied Loans	50.3	3	39.2	2	9.7	1	76.6	4	68.6	3
Sub Total	1,687.1	93	1,408.9	77	1,673.9	93	1,847.4	86	2,038.4	93
Guarantees	78.5	4	367.3	20	104.8	6	286.9	13	119.1	5
Equity Participations	39.8	2	42.4	2	30.2	2	12.7	1	37.3	2
<b>Total</b>	<b>1,805.4</b>	<b>100</b>	<b>1,818.6</b>	<b>100</b>	<b>1,809.0</b>	<b>100</b>	<b>2,147.1</b>	<b>100</b>	<b>2,194.9</b>	<b>100</b>

## 3 Repayments

(Unit: billions of yen, %)

	FY2017		FY2018		FY2019		FY2020		FY2021	
	Total	Share	Total	Share	Total	Share	Total	Share	Total	Share
<b>Loans</b>										
Export Loans	104.3	5	117.5	6	111.4	5	121.1	5	120.3	5
Import Loans	178.8	9	201.5	10	140.9	6	143.5	6	67.4	3
Overseas Investment Loans	1,413.2	69	1,401.6	69	1,391.4	59	1,424.7	59	1,864.0	77
Untied Loans	140.3	7	152.4	7	239.8	10	79.9	3	45.6	2
Governmental Loans	3.2	0	2.4	0	1.8	0	1.1	0	1.1	0
Sub Total	1,839.9	90	1,875.6	92	1,885.5	79	1,770.4	74	2,098.6	87
Guarantees	183.4	9	150.1	7	470.0	20	577.7	24	271.6	11
Equity Participations	17.9	1	14.6	1	16.7	1	53.2	2	41.1	2
<b>Total</b>	<b>2,041.3</b>	<b>100</b>	<b>2,040.3</b>	<b>100</b>	<b>2,372.3</b>	<b>100</b>	<b>2,401.5</b>	<b>100</b>	<b>2,411.4</b>	<b>100</b>

(Note) Prepayments in FY2020 and 2021 amounted to ¥194.7 billion and ¥810.9 billion, respectively.

## 4 Outstandings

(Unit: billions of yen, %)

	FY2017		FY2018		FY2019		FY2020		FY2021	
	Total	Share	Total	Share	Total	Share	Total	Share	Total	Share
<b>Loans</b>										
Export Loans	1,111.1	7	1,133.5	7	1,178.8	8	1,144.9	7	1,186.0	7
Import Loans	421.1	3	460.8	3	313.8	2	169.2	1	229.6	1
Overseas Investment Loans	11,463.0	71	11,569.3	70	11,416.1	73	11,984.0	76	13,046.4	77
Untied Loans	632.2	4	534.3	3	298.6	2	303.4	2	349.8	2
Governmental Loans	28.9	0	26.5	0	24.6	0	23.5	0	22.4	0
Sub Total	13,656.7	84	13,724.6	83	13,232.1	85	13,625.2	87	14,834.4	88
Guarantees	2,260.2	14	2,493.3	15	2,120.9	14	1,838.3	12	1,724.8	10
Equity Participations	262.7	2	292.6	2	304.8	2	281.2	2	312.0	2
<b>Total</b>	<b>16,179.6</b>	<b>100</b>	<b>16,510.6</b>	<b>100</b>	<b>15,657.9</b>	<b>100</b>	<b>15,744.8</b>	<b>100</b>	<b>16,871.3</b>	<b>100</b>

# 2. Commitments

## 1 Export Loans by Industry

(Unit: billions of yen, %)

	FY2020			FY2021		
	Number	Total	Share	Number	Total	Share
<b>Telecommunication Equipment</b>	<b>1</b>	<b>0.4</b>	<b>38</b>	—	—	—
<b>Other Industrial Machinery and Equipment, etc.</b>	<b>1</b>	<b>0.6</b>	<b>62</b>	<b>3</b>	<b>60.8</b>	<b>100</b>
Mining Equipment	1	0.6	62	2	0.5	1
Chemical Facilities	—	—	—	1	60.2	99
<b>Total</b>	<b>2</b>	<b>1.0</b>	<b>100</b>	<b>3</b>	<b>60.8</b>	<b>100</b>

## 2 Natural Resource Loans by Item

(Unit: billions of yen, %)

	FY2020			FY2021		
	Number	Total	Share	Number	Total	Share
<b>Energy Resources</b>	<b>8</b>	<b>457.1</b>	<b>90</b>	<b>6</b>	<b>641.1</b>	<b>98</b>
Petroleum	3	68.7	14	2	258.6	40
Natural Gas	3	376.8	74	4	382.5	59
Coal	2	11.5	2	—	—	—
<b>Other Resources</b>	<b>1</b>	<b>50.6</b>	<b>10</b>	<b>3</b>	<b>12.4</b>	<b>2</b>
Iron ore	1	50.6	10	—	—	—
Copper Ore and Concentrate	—	—	—	1	3.4	1
Wood, Wood Chips and Pulp	—	—	—	1	4.1	1
Other Metals	—	—	—	1	4.7	1
<b>Total</b>	<b>9</b>	<b>507.7</b>	<b>100</b>	<b>9</b>	<b>653.5</b>	<b>100</b>

### 3 Overseas Investment Loans by Industry (Excluding Natural Resource Loans)

(Unit: billions of yen, %)

	FY2020			FY2021		
	Number	Total	Share	Number	Total	Share
<b>Manufacturing Industry</b>	<b>114</b>	<b>375.0</b>	<b>24</b>	<b>107</b>	<b>287.9</b>	<b>24</b>
Food	6	0.8	0	3	0.4	0
Textiles	3	1.1	0	2	20.3	2
Lumber and Pulp	2	50.1	3	2	0.0	0
Printing	—	—	—	1	0.1	0
Chemicals	5	49.4	3	3	12.0	1
Petroleum and Coal Products	1	0.0	0	1	0.0	0
Ceramics, Stone and Clay	3	0.6	0	4	16.8	1
Iron and Non-ferrous Metal Products	24	77.6	5	22	24.5	2
Machinery	5	5.0	0	6	7.1	1
Electrical Machinery	4	117.0	7	5	144.9	12
Transport Equipment	39	42.2	3	24	28.4	2
Other Manufacturing Industries	22	30.6	2	34	32.9	3
<b>Construction</b>	<b>1</b>	<b>0.2</b>	<b>0</b>	<b>4</b>	<b>0.1</b>	<b>0</b>
<b>Electric, Gas and Heat Supply and Water Service</b>	<b>6</b>	<b>253.9</b>	<b>16</b>	<b>4</b>	<b>82.9</b>	<b>7</b>
<b>Telecommunications</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>3</b>	<b>0.0</b>	<b>0</b>
<b>Transport and Postal Services</b>	<b>1</b>	<b>1.2</b>	<b>0</b>	<b>2</b>	<b>2.2</b>	<b>0</b>
<b>Commerce</b>	<b>5</b>	<b>1.3</b>	<b>0</b>	<b>20</b>	<b>359.9</b>	<b>31</b>
<b>Service Industry</b>	<b>10</b>	<b>176.7</b>	<b>11</b>	<b>10</b>	<b>106.1</b>	<b>9</b>
<b>Others (Note)</b>	<b>36</b>	<b>758.4</b>	<b>48</b>	<b>27</b>	<b>339.5</b>	<b>29</b>
<b>Total</b>	<b>173</b>	<b>1,566.9</b>	<b>100</b>	<b>177</b>	<b>1,178.9</b>	<b>100</b>

(Note) "Others" includes two-step loans to regional financial institutions in Japan. JBIC supports the overseas operations of Japanese enterprises (especially SMEs) engaged in a diverse range of manufacturing and services, such as motor vehicles and parts, electrical and electronic equipment, machinery and metals, chemicals, and wholesale and retail businesses.

### 4 Commitments to Mid-tier Enterprises and SMEs to Support their Overseas Business Activities

(Unit: billions of yen, %)

	FY2020		FY2021	
	Number of Projects	Amount	Number of Projects	Amount
<b>Loans to Mid-tier Enterprises and SMEs</b>	<b>108</b>	<b>25.3</b>	<b>111</b>	<b>15.9</b>

(Notes) 1. In making loans to mid-tier enterprises and SMEs, JBIC applies favorable loan terms, such as interest rates.  
2. In this table, an SMEs is defined to be, in principle, an incorporated firm or individual with capital of ¥300 million or less, or having permanent employees of 300 or less. A mid-tier enterprise is defined to be an incorporated firm with capital of less than ¥1 billion (and excludes an SMEs).

### 5 Guarantee Commitments by Purpose

(Unit: billions of yen, %)

	FY2020			FY2021		
	Number	Total	Share	Number	Total	Share
<b>Guarantee for Import of Aircrafts</b>	<b>3</b>	<b>199.5</b>	<b>61</b>	<b>2</b>	<b>50.6</b>	<b>57</b>
<b>Guarantee for Others</b>	<b>11</b>	<b>125.0</b>	<b>39</b>	<b>7</b>	<b>38.4</b>	<b>43</b>
<b>Total</b>	<b>14</b>	<b>324.6</b>	<b>100</b>	<b>9</b>	<b>89.1</b>	<b>100</b>

## 6 Loan and Guarantee Commitments by Region

### A. Export Loan Commitments by Region

(Unit: billions of yen, %)

	FY2020			FY2021		
	Number	Total	Share	Number	Total	Share
<b>Asia</b>	<b>1</b>	<b>0.6</b>	<b>62</b>	—	—	—
East Asia	1	0.6	62	—	—	—
<b>Oceania</b>	<b>1</b>	<b>0.4</b>	<b>38</b>	—	—	—
<b>Europe</b>	—	—	—	<b>3</b>	<b>60.8</b>	<b>100</b>
Central and Eastern Europe and Russia	—	—	—	3	60.8	100
<b>Total</b>	<b>2</b>	<b>1.0</b>	<b>100</b>	<b>3</b>	<b>60.8</b>	<b>100</b>

### B. Import Loan Commitments by Region

(Unit: billions of yen, %)

	FY2020			FY2021		
	Number	Total	Share	Number	Total	Share
<b>The Middle East</b>	—	—	—	<b>1</b>	<b>239.0</b>	<b>100</b>
<b>Latin America and the Caribbean</b>	<b>1</b>	<b>50.6</b>	<b>100</b>	—	—	—
<b>Total</b>	<b>1</b>	<b>50.6</b>	<b>100</b>	<b>1</b>	<b>239.0</b>	<b>100</b>

### C. Overseas Investment Loan Commitments by Region

(Unit: billions of yen, %)

	FY2020			FY2021		
	Number	Total	Share	Number	Total	Share
<b>Asia</b>	<b>114</b>	<b>228.3</b>	<b>11</b>	<b>117</b>	<b>185.7</b>	<b>12</b>
East Asia	22	33.9	2	20	10.5	1
Southeast Asia	89	165.4	8	92	153.0	10
South Asia	3	29.0	1	5	22.1	1
<b>Oceania</b>	<b>2</b>	<b>55.6</b>	<b>3</b>	<b>5</b>	<b>66.2</b>	<b>4</b>
<b>Europe</b>	<b>18</b>	<b>539.5</b>	<b>27</b>	<b>19</b>	<b>505.7</b>	<b>32</b>
Central and Eastern Europe and Russia	2	1.7	0	2	228.5	14
Western Europe	16	537.8	27	17	277.2	17
<b>The Middle East</b>	<b>8</b>	<b>197.3</b>	<b>10</b>	—	—	—
<b>Africa</b>	<b>7</b>	<b>388.3</b>	<b>19</b>	—	—	—
Northern Africa	1	0.3	0	—	—	—
Sub-Saharan Africa	6	387.9	19	—	—	—
<b>North America</b>	<b>19</b>	<b>445.0</b>	<b>22</b>	<b>29</b>	<b>777.6</b>	<b>49</b>
<b>Latin America and the Caribbean</b>	<b>13</b>	<b>169.8</b>	<b>8</b>	<b>15</b>	<b>57.9</b>	<b>4</b>
<b>Total</b>	<b>181</b>	<b>2,024.1</b>	<b>100</b>	<b>185</b>	<b>1,593.4</b>	<b>100</b>

## D. Untied Loan Commitments by Region

(Unit: billions of yen, %)

	FY2020			FY2021		
	Number	Total	Share	Number	Total	Share
<b>Asia</b>	<b>3</b>	<b>156.7</b>	<b>85</b>	—	—	—
South Asia	3	156.7	85	—	—	—
<b>The Middle East</b>	<b>1</b>	<b>10.7</b>	<b>6</b>	<b>2</b>	<b>41.4</b>	<b>87</b>
<b>Latin America and the Caribbean</b>	<b>1</b>	<b>11.5</b>	<b>6</b>	<b>4</b>	<b>6.4</b>	<b>13</b>
<b>International Organizations, etc.</b>	<b>1</b>	<b>4.7</b>	<b>3</b>	—	—	—
<b>Total</b>	<b>6</b>	<b>183.8</b>	<b>100</b>	<b>6</b>	<b>47.8</b>	<b>100</b>

## E. Guarantee Commitments by Region

(Unit: billions of yen, %)

	FY2020			FY2021		
	Number	Total	Share	Number	Total	Share
<b>Asia</b>	<b>8</b>	<b>104.4</b>	<b>32</b>	<b>5</b>	<b>0.6</b>	<b>1</b>
Southeast Asia	5	0.9	0	5	0.6	1
South Asia	3	103.5	32	—	—	—
<b>Europe</b>	<b>2</b>	<b>111.0</b>	<b>34</b>	<b>1</b>	<b>26.2</b>	<b>29</b>
Western Europe	2	111.0	34	1	26.2	29
<b>The Middle East</b>	<b>1</b>	<b>7.1</b>	<b>2</b>	<b>2</b>	<b>37.7</b>	<b>42</b>
<b>North America</b>	<b>1</b>	<b>88.4</b>	<b>27</b>	<b>1</b>	<b>24.4</b>	<b>27</b>
<b>Latin America and the Caribbean</b>	<b>1</b>	<b>8.9</b>	<b>3</b>	—	—	—
<b>International Organizations, etc.</b>	<b>1</b>	<b>4.5</b>	<b>1</b>	—	—	—
<b>Total</b>	<b>14</b>	<b>324.6</b>	<b>100</b>	<b>9</b>	<b>89.1</b>	<b>100</b>

## F. Equity Participations by Region

(Unit: billions of yen, %)

	FY2020			FY2021		
	Number	Total	Share	Number	Total	Share
<b>Oceania</b>	<b>1</b>	<b>12.0</b>	<b>80</b>	—	—	—
<b>Europe</b>	<b>1</b>	<b>0.4</b>	<b>3</b>	<b>1</b>	<b>0.7</b>	<b>2</b>
Western Europe	1	0.4	3	1	0.7	2
<b>North America</b>	<b>1</b>	<b>2.4</b>	<b>16</b>	<b>2</b>	<b>18.1</b>	<b>52</b>
<b>Others</b>	—	—	—	<b>2</b>	<b>16.3</b>	<b>46</b>
<b>Total</b>	<b>3</b>	<b>15.0</b>	<b>100</b>	<b>5</b>	<b>35.2</b>	<b>100</b>

## 7 Geographical Distribution of Loan and Equity Participation Commitments

(Unit: billions of yen)

Region / Country			FY2020		FY2021		Accumulated	
			Number	Total	Number	Total	Number	Total
<b>Asia</b>	<b>East Asia</b>	China	10	10.5	8	7.8	1,586	3,938.8
		Hong Kong	3	1.6	8	2.5	306	322.4
		Japan					1	0.2
		Republic of Korea	7	20.0	1	0.0	708	1,306.3
		Mongolia	1	0.6			8	7.2
		Others	2	1.6	3	0.1	1,034	518.2
		<b>Sub Total</b>	<b>23</b>	<b>34.6</b>	<b>20</b>	<b>10.5</b>	<b>3,643</b>	<b>6,093.2</b>
	<b>Southeast Asia</b>	Brunei Darussalam					4	45.1
		Cambodia	1	0.0			6	0.4
		Indonesia	13	20.9	10	6.2	1,636	6,588.3
		Laos					9	25.0
		Malaysia	1	0.1	3	0.4	608	1,464.1
		Myanmar	2	0.3			75	225.2
		The Philippines	5	12.6	12	105.0	852	1,906.3
		Singapore			1	0.0	501	889.1
		Thailand	44	60.7	39	26.1	2,754	2,932.8
		Vietnam	23	70.5	27	15.1	304	842.7
		Others					36	213.9
	<b>Sub Total</b>	<b>89</b>	<b>165.4</b>	<b>92</b>	<b>153.0</b>	<b>6,785</b>	<b>15,133.5</b>	
	<b>South Asia</b>	Bangladesh	1	28.3			11	136.3
		India	5	157.4	5	22.1	884	1,858.0
		Pakistan					290	298.3
		Sri Lanka					61	67.9
		Others					17	3.6
	<b>Sub Total</b>	<b>6</b>	<b>185.7</b>	<b>5</b>	<b>22.1</b>	<b>1,263</b>	<b>2,364.3</b>	
	<b>Central Asia and the Caucasus</b>	Kazakhstan					25	301.8
		Turkmenistan					15	302.8
Uzbekistan						15	111.3	
Others						8	195.0	
<b>Sub Total</b>						<b>63</b>	<b>911.0</b>	
<b>Total</b>	<b>118</b>	<b>385.8</b>	<b>117</b>	<b>185.7</b>	<b>11,754</b>	<b>24,502.2</b>		
<b>Oceania</b>	Australia	2	55.6	5	66.2	886	3,356.5	
	Fiji	1	12.0			8	14.2	
	Marshall Islands					1	1.4	
	New Zealand					147	176.8	
	Palau	1	0.4			2	1.7	
	Papua New Guinea					56	267.2	
	Others					44	23.4	
	<b>Total</b>	<b>4</b>	<b>68.1</b>	<b>5</b>	<b>66.2</b>	<b>1,144</b>	<b>3,841.5</b>	



(Unit: billions of yen)

Region / Country			FY2020		FY2021		Accumulated	
			Number	Total	Number	Total	Number	Total
<b>Europe</b>	<b>Central and Eastern Europe and Russia</b>	Moldova					1	5.3
		Russia	2	1.7	5	289.4	140	2,005.6
		Others					1,152	2,411.6
		<b>Sub Total</b>	<b>2</b>	<b>1.7</b>	<b>5</b>	<b>289.4</b>	<b>1,293</b>	<b>4,422.5</b>
	<b>Western Europe</b>	Belgium			1	1.5	30	161.5
		Finland					22	24.2
		France					311	648.3
		Germany	2	19.4	3	2.1	302	504.2
		United Kingdom	7	235.1	8	197.8	583	2,635.1
		Iceland					5	8.2
		Ireland	1	0.4			50	867.9
		Italy			2	20.1	55	357.8
		Luxembourg					9	120.5
		Malta					4	18.7
		Netherlands	1	1.0	2	44.4	111	713.9
		Portugal					48	40.3
		Spain	1	17.0			70	328.3
		Sweden	1	11.2	1	11.7	61	169.2
		Isle of Man					9	9.6
		Switzerland	4	253.9	1	0.0	93	416.0
		Others					901	1,054.0
		<b>Sub Total</b>	<b>17</b>	<b>538.2</b>	<b>18</b>	<b>277.9</b>	<b>2,664</b>	<b>8,078.6</b>
		<b>Total</b>	<b>19</b>	<b>540.0</b>	<b>23</b>	<b>567.4</b>	<b>3,957</b>	<b>12,501.2</b>
	<b>The Middle East</b>	Bahrain					8	115.6
		Iraq					23	252.2
		Jordan					29	89.1
		Kuwait					25	264.1
Oman						28	296.4	
Qatar		1	18.0			39	930.3	
Saudi Arabia		1	8.2	1	27.7	84	1,084.8	
Turkey		2	13.8	1	13.6	205	850.0	
United Arab Emirates		5	167.9	1	239.0	81	2,595.6	
Yemen						11	35.8	
Others						305	1,238.9	
<b>Total</b>	<b>9</b>	<b>208.1</b>	<b>3</b>	<b>280.4</b>	<b>838</b>	<b>7,753.3</b>		

(Unit: billions of yen)

Region / Country			FY2020		FY2021		Accumulated	
			Number	Total	Number	Total	Number	Total
<b>Africa</b>	<b>Northern Africa</b>	Egypt	1	0.3			185	262.3
		Morocco					11	150.3
		Others					367	1,079.9
		<b>Sub Total</b>	<b>1</b>	<b>0.3</b>	<b>—</b>	<b>—</b>	<b>563</b>	<b>1,492.6</b>
	<b>Sub-Saharan Africa</b>	Angola					34	135.1
		Ghana					25	59.7
		Madagascar					9	102.5
		Mozambique	3	376.8			22	481.1
		Seychelles					2	1.2
		South Africa	3	11.1			118	339.6
		Tanzania					21	32.2
		Uganda					7	8.7
		Others					1,582	2,057.4
		<b>Sub Total</b>	<b>6</b>	<b>387.9</b>	<b>—</b>	<b>—</b>	<b>1,820</b>	<b>3,218.1</b>
		<b>Total</b>	<b>7</b>	<b>388.3</b>	<b>—</b>	<b>—</b>	<b>2,383</b>	<b>4,710.7</b>
	<b>North America</b>	Canada			4	140.2	333	904.4
		United States	20	447.5	27	655.5	2,769	10,211.3
		<b>Total</b>	<b>20</b>	<b>447.5</b>	<b>31</b>	<b>795.8</b>	<b>3,102</b>	<b>11,115.7</b>
	<b>Latin America and the Caribbean</b>	Argentina					273	567.4
		the Bahamas					22	67.7
Bermuda Islands						26	142.2	
Brazil		5	151.9	8	42.1	1,975	3,574.9	
British Virgin Islands						4	345.0	
Cayman Islands						6	163.8	
Chile						165	1,597.0	
Ecuador						33	81.9	
Panama						286	418.2	
Peru				1	3.4	115	546.3	
Trinidad and Tobago						8	83.9	
Mexico		10	80.0	6	12.3	873	2,345.7	
Uruguay				4	6.4	17	21.8	
Venezuela						81	661.8	
Others						351	519.4	
<b>Total</b>	<b>15</b>	<b>231.9</b>	<b>19</b>	<b>64.3</b>	<b>4,235</b>	<b>11,137.7</b>		
<b>International Organizations, etc.</b>	<b>Total</b>	<b>1</b>	<b>4.7</b>	<b>—</b>	<b>—</b>	<b>61</b>	<b>1,239.3</b>	
<b>Others<sup>(Note)</sup></b>	<b>Total</b>			<b>2</b>	<b>16.3</b>	<b>119</b>	<b>2,010.2</b>	
<b>Grand Total</b>			<b>193</b>	<b>2,274.7</b>	<b>200</b>	<b>1,976.4</b>	<b>27,593</b>	<b>78,812.2</b>

(Note) Others: Two-step loans to regional financial institutions in Japan and loans for crossborder projects, etc.

# 3. Outstandings

## 1 Outstandings by Purpose of Financing

(Unit: billions of yen, %)

	FY2020		FY2021	
	Total	Share	Total	Share
<b>Loans</b>				
<b>Export Loans</b>	<b>1,144.9</b>	<b>7</b>	<b>1,186.0</b>	<b>7</b>
Shipping	141.1	1	143.6	1
Plant	1,003.5	6	1,042.1	6
Technical Service	0.1	0	0.1	0
<b>Import Loans</b>	<b>169.2</b>	<b>1</b>	<b>229.6</b>	<b>1</b>
Natural Resources	169.2	1	229.6	1
<b>Overseas Investment Loans</b>	<b>11,984.0</b>	<b>76</b>	<b>13,046.4</b>	<b>77</b>
Natural Resources	4,198.8	27	4,144.5	25
Others	7,785.2	49	8,901.9	53
<b>Untied Loans</b>	<b>303.4</b>	<b>2</b>	<b>349.8</b>	<b>2</b>
<b>Governmental Loans</b>	<b>23.5</b>	<b>0</b>	<b>22.4</b>	<b>0</b>
<b>Sub Total</b>	<b>13,625.2</b>	<b>87</b>	<b>14,834.4</b>	<b>88</b>
<b>Guarantees</b>	<b>1,838.3</b>	<b>12</b>	<b>1,724.8</b>	<b>10</b>
<b>Equity Participations</b>	<b>281.2</b>	<b>2</b>	<b>312.0</b>	<b>2</b>
<b>Total</b>	<b>15,744.8</b>	<b>100</b>	<b>16,871.3</b>	<b>100</b>

## 2 Guarantee Outstandings by Purpose

(Unit: billions of yen, %)

	FY2020		FY2021	
	Total	Share	Total	Share
<b>Guarantee for Samurai Bonds</b>	<b>922.4</b>	<b>50</b>	<b>792.4</b>	<b>46</b>
<b>Guarantee for Import of Aircrafts</b>	<b>489.8</b>	<b>27</b>	<b>467.7</b>	<b>27</b>
<b>Guarantee for Others</b>	<b>426.0</b>	<b>23</b>	<b>464.7</b>	<b>27</b>
<b>Total</b>	<b>1,838.3</b>	<b>100</b>	<b>1,724.8</b>	<b>100</b>

### 3 Geographical Distribution of Loan and Equity Participation Outstandings

(As of March 31, 2022; billions of yen)

Region / Country		Number	Total	
Asia	East Asia	China	54	71.3
		Hong Kong	37	20.4
		Japan	1	0.2
		Republic of Korea	9	23.7
		Mongolia	4	1.8
		Others	6	2.1
		<b>Sub Total</b>	<b>111</b>	<b>119.7</b>
	Southeast Asia	Brunei Darussalam	1	2.4
		Cambodia	4	0.2
		Indonesia	96	994.8
		Laos	7	26.5
		Malaysia	12	151.2
		Myanmar	17	47.1
		The Philippines	34	215.5
		Singapore	38	118.9
		Thailand	209	209.7
		Vietnam	135	479.7
			<b>Sub Total</b>	<b>553</b>
	South Asia	Bangladesh	4	77.5
		India	54	618.4
		Pakistan	7	41.8
		Sri Lanka	1	2.0
			<b>Sub Total</b>	<b>66</b>
Central Asia and the Caucasus	Kazakhstan	4	73.1	
	Turkmenistan	9	219.6	
	Uzbekistan	3	43.0	
		<b>Sub Total</b>	<b>16</b>	<b>335.8</b>
	<b>Total</b>	<b>746</b>	<b>3,441.8</b>	
Oceania	Australia	45	1,092.5	
	Fiji	1	10.7	
	Marshall Islands	1	0.7	
	New Zealand	2	36.7	
	Palau	1	0.1	
	Papua New Guinea	5	164.1	
		<b>Total</b>	<b>55</b>	<b>1,305.0</b>
Europe	Central and Eastern Europe and Russia	Serbia	2	2.2
		Moldova	1	0.1
		Russia	16	196.2
			<b>Sub Total</b>	<b>19</b>
	Western Europe	Belgium	1	1.6
		Finland	4	0.8
		France	6	32.4
		Germany	12	32.9
		United Kingdom	57	997.2
		Iceland	1	3.1
		Ireland	4	273.9
		Italy	12	329.7
		Luxembourg	5	84.5
		Malta	1	5.3
		Netherlands	16	203.7
		Portugal	2	1.2
		Spain	10	192.8
		Sweden	5	41.9
		Isle of Man	9	5.9
		Switzerland	7	323.3
	<b>Sub Total</b>	<b>152</b>	<b>2,531.0</b>	
	<b>Total</b>	<b>171</b>	<b>2,729.7</b>	

(As of March 31, 2022; billions of yen)

Region / Country		Number	Total	
<b>The Middle East</b>	Bahrain	3	28.8	
	Iraq	3	40.3	
	Jordan	2	12.1	
	Kuwait	2	98.2	
	Oman	3	54.7	
	Qatar	7	417.3	
	Saudi Arabia	8	283.4	
	Turkey	25	154.9	
	United Arab Emirates	18	709.1	
	Yemen	1	7.0	
	<b>Total</b>	<b>72</b>	<b>1,806.3</b>	
<b>Africa</b>	<b>Northern Africa</b>	Egypt	3	80.1
		Morocco	4	97.1
<b>Sub Total</b>		<b>7</b>	<b>177.3</b>	
	<b>Sub-Saharan Africa</b>	Angola	6	54.6
		Ghana	1	33.0
		Madagascar	3	96.2
		Mozambique	2	58.3
		Seychelles	1	0.3
		South Africa	5	16.4
		Tanzania	1	20.6
		Uganda	1	6.8
		<b>Sub Total</b>	<b>20</b>	<b>286.4</b>
		<b>Total</b>	<b>27</b>	<b>463.7</b>
<b>North America</b>	Canada	9	229.3	
	United States	160	3,022.6	
	<b>Total</b>	<b>169</b>	<b>3,252.0</b>	
<b>Latin America and the Caribbean</b>	Argentina	3	40.5	
	the Bahamas	6	33.1	
	Bermuda Islands	2	10.0	
	Brazil	38	382.6	
	British Virgin Islands	1	329.5	
	Cayman Islands	1	73.4	
	Chile	17	565.6	
	Ecuador	2	3.9	
	Panama	3	36.9	
	Peru	4	102.8	
	Trinidad and Tobago	1	48.3	
	Mexico	54	131.7	
	Uruguay	4	6.4	
	Venezuela	5	195.6	
	<b>Total</b>	<b>141</b>	<b>1,960.9</b>	
<b>International Organizations, etc.</b>	<b>Total</b>	<b>5</b>	<b>10.9</b>	
<b>Others<sup>(Note)</sup></b>	<b>Total</b>	<b>26</b>	<b>175.7</b>	
	<b>Grand Total</b>	<b>1,412</b>	<b>15,146.4</b>	

(Note) Others: Two-step loans to regional financial institutions in Japan and loans for crossborder projects, etc.

# 4. Others

## 1 Major Buyer's Credit Commitments (FY2021)

Region / Country	Project / Transaction	Borrower	Amount
Russia	Export of Set of Petrochemical Plant Equipment	Irkutsk Oil Company	US\$ 522 million

(Note) A buyer's credit is loan facilities directly extending to a foreign importer (buyer) to finance imports of equipment and technologies from Japan.

## 2 Untied Loan Commitments (FY2021)

Region / Country	Project / Transaction	Borrower	Amount
Saudi Arabia	Constructing a new substation and transmission lines and introducing smart meters	Saudi Electricity Company	US\$ 250 million <sup>(1)</sup>
Uruguay	Partial acquisition of publicly offered Samurai bonds (GATE) <sup>(2)</sup>	Government of the Oriental Republic of Uruguay	—
Turkey	Renewable Energy and Energy Efficiency Projects	Türkiye Sınai Kalkınma Bankası A.Ş.	US\$ 120 million <sup>(1)</sup>

(Notes) 1. The figures denote loan commitments made by JBIC. Apart from them, JBIC has provided guarantees to the portion co-financed by private financial institutions.

2. GATE refers to the "Guarantee and Acquisition toward Tokyo market Enhancement" facility launched in April 2010. It will enable JBIC to acquire Samurai bonds where appropriate, in addition to providing partial guarantees for Samurai bond issues. The GATE facility will thereby support foreign governments and government agencies to raise funds in the Tokyo market.

## 3 Special Operations (FY2021)

Region / Country	Purpose of Financing	Project / Transaction	Investee Company	Amount
U.S.	Equity Participations	Promoting Research, Development and Demonstration of Small Modular Reactor	NuScale Power, LLC	US\$ 110 million

## 4 Debt Rescheduling Based on Paris Club Agreements (FY2021)

Country	Date of Paris Club Agreement	Date JBIC signed Rescheduling Agreement	Rescheduled Amount
Pakistan	2020.6.9	2021.8.11	¥5,054 million

(Note) The Paris Club is an informal group of official creditors whose role is to find coordinated and sustainable solutions to the payment difficulties experienced by debtor nations. Since the first meeting took place in 1956 to resolve the debt problem of Argentina, the meeting has been held in Paris, with the French Treasury acting as its secretariat. Hence, it has come to be called the Paris Club. This table lists all the debt rescheduling agreements JBIC signed with debtor countries during FY2021 based on inter-governmental agreements at the Paris Club.

# 5. Standard Loan Conditions

Standard loan conditions are shown below. Loan Interest rates are linked to the funding cost of JBIC, including the rate on borrowings from the Fiscal Loan Fund Special Account, and thus they are subject to changes in conditions of the financial market. A loan applicant should make an inquiry at the relevant loan department for specific loan conditions.<sup>(1)</sup>

## 1— Standard Interest Rates

(As of October 1, 2022)

Type of Loans	Standard Interest Rate <sup>(2)</sup>	Percentage of Loan Provided by JBIC
Export Loans	<ul style="list-style-type: none"> <li>■ Fixed at commitment (Yen CIRR) <sup>(3) (6)</sup> <ul style="list-style-type: none"> <li>• 0.91% (Repayment period 5 yrs or less)</li> <li>• 1.00% (Repayment period over 5 yrs to 8.5 yrs)</li> <li>• 1.07% (Repayment period over 8.5 yrs)</li> </ul> </li> <li>■ Fixed at tenders <sup>(3) (8)</sup> <ul style="list-style-type: none"> <li>• above rate + 0.2%</li> </ul> </li> </ul>	60% limit
Import Loans / Overseas Investment Loans / Untied Loans / (Natural Resources / International Competitiveness) <sup>(1)</sup>	<ul style="list-style-type: none"> <li>■ Japanese yen <sup>(4)</sup> <ul style="list-style-type: none"> <li>• 0.4875% <sup>(6) (7)</sup></li> </ul> </li> <li>■ Foreign Currency <sup>(5)</sup> <ul style="list-style-type: none"> <li>• SOFR compound in arrears + 0.6875% <sup>(6) (7)</sup></li> <li>• Term SOFR + 0.6875% <sup>(6) (7)</sup></li> </ul> </li> </ul>	60% limit <sup>(9)</sup>

- (Notes) 1. SMEs are eligible for preferential interest rates and other favorable loan conditions.  
 2. Premium is added based on the type of financing such as collateral/guarantee and loan schemes.  
 3. Synthetic rate based on interest rates charged by JBIC and cofinancing institutions.  
 4. Interest rates on loans in Japanese yen are determined based on specific loan periods and the amortization schedule.  
 The interest rate shown in the table is a reference rate for a 10-year loan with lump-sum repayment upon maturity. Please make an inquiry at the relevant department for interest rate on specific conditions.  
 5. Interest rates on loans in foreign currencies are linked to SOFR compound in arrears, 6-month Term SOFR. Please contact the relevant loan department for loans in foreign currencies other than US dollars.  
 6. Special interest rates will be applied based on policy implication such as contribution to "Promoting overseas development and acquisition of strategically important natural resources to Japan" or "Maintaining and improving the International competitiveness of Japanese industries."  
 7. For loans in both Japanese yen and foreign currencies, premiums commensurate with the risk will be added based on the customer's creditworthiness, collateral/guarantees and the financing scheme etc. Also, adjustment of the premium may be required based on financial market conditions.  
 8. Risk premium is added based on the OECD Arrangement.  
 9. 70% limit for resource-related (import and overseas investment) loans.

## 2— Loan Maturity

The loan maturity for each loan will be determined by taking account of cash flows generated by each project.

## 3— Collateral, Guarantee

Collaterals and guarantees are determined in consultation with the clients.

# 6. Breakdown of Countries and Regions

(As of July 1, 2022)

Regions		Countries
<b>Asia</b>	<b>East Asia</b>	China, Hong Kong, Democratic People's Republic of Korea, Republic of Korea, Macao, Mongolia, Taiwan
	<b>Southeast Asia</b>	Brunei Darussalam, Cambodia, East Timor, Indonesia, Laos, Malaysia, Myanmar, The Philippines, Singapore, Thailand, Vietnam
	<b>South Asia</b>	Afghanistan, Bangladesh, Bhutan, India, Maldives, Nepal, Pakistan, Sri Lanka
	<b>Central Asia and the Caucasus</b>	Armenia, Azerbaijan, Georgia, Kazakhstan, Kyrgyz, Tajikistan, Turkmenistan, Uzbekistan
<b>Oceania</b>		Australia, Cook Islands, Fiji, Kiribati, Marshall Islands, Micronesia, Nauru, New Caledonia, New Zealand, North Mariana Islands, Palau, Papua New Guinea, Samoa, Solomon Islands, Tonga, Tuvalu, Vanuatu, Niue
<b>Europe</b>	<b>Central and Eastern Europe and Russia</b>	Albania, Belarus, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Macedonia, Serbia, Montenegro, Moldova, Poland, Romania, Russia, Slovakia, Slovenia, Ukraine, Kosovo
	<b>Western Europe</b>	Andorra, Austria, Belgium, Cyprus, Denmark, Finland, France, Germany, United Kingdom (U.K.), Greece, Iceland, Ireland, Italy, Liechtenstein, Luxembourg, Malta, Monaco, Netherlands, Norway, Portugal, San Marino, Spain, Sweden, Switzerland, Vatican, Guernsey, Jersey
<b>The Middle East</b>		Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, West Bank and Gaza Strip, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates (UAE), Yemen
<b>Africa</b>	<b>Northern Africa</b>	Algeria, Egypt, Libya, Morocco, Tunisia
	<b>Sub-Saharan Africa</b>	Angola, Benin, Botswana, Burkina Faso, Burundi, Cameroon, Cape Verde, Central African Republic, Chad, Comoros, Democratic Republic of the Congo, Congo, Cote d'Ivoire, Djibouti, Equatorial Guinea, Ethiopia, Gabon, Gambia, Ghana, Guinea, Guinea-Bissau, Kenya, Lesotho, Liberia, Madagascar, Malawi, Mali, Mauritania, Mauritius, Mozambique, Namibia, Niger, Nigeria, Rwanda, Sao Tome and Principe, Senegal, Seychelles, Sierra Leone, Somalia, South Africa, Sudan, Swaziland, Tanzania, Togo, Uganda, Zambia, Zimbabwe, Eritrea, South Sudan
<b>North America</b>		Canada, United States (U.S.)
<b>Latin America and the Caribbean</b>		Antigua and Barbuda, Argentina, The Bahamas, Barbados, Belize, Bermuda Islands, Bolivia, Brazil, British Virgin Islands, Cayman Islands, Chile, Colombia, Costa Rica, Cuba, Commonwealth of Dominica, Dominican Republic, Ecuador, El Salvador, Grenada, Guatemala, Guyana, Haiti, Honduras, Jamaica, Nicaragua, Panama, Paraguay, Peru, Puerto Rico, Saint Christopher and Nevis, Saint Lucia, St. Vincent and the Grenadines, Suriname, Trinidad and Tobago, Mexico, United States Virgin Islands, Uruguay, Venezuela, Curacao
<b>International Organizations, etc.</b>		International Monetary Fund (IMF), International Bank for Reconstruction and Development (IBRD), International Finance Corporation (IFC), Asian Development Bank (ADB), Inter-American Development Bank (IDB), African Development Bank (AfDB), European Bank for Reconstruction and Development (EBRD), Banco Centroamericano de Integración Económica (BCIE), Corporación Andina de Fomento (CAF), East African Development Bank (EADB), Eastern and Southern African Trade and Development Bank (TDB), African Export-Import Bank (Afreximbank), Islamic Development Bank (IsDB), European Investment Bank (EIB), Caribbean Development Bank (CDB), etc.
<b>Others</b>		Two-step loans to regional financial institutions in Japan and loans for crossborder projects, etc.