

Growth Investment Facility (Facility Window for Supporting Japanese Companies'
Overseas Business Expansion ("Overseas Business Expansion Window"))

Main Points of the Financing Conditions

1. Eligible Projects (Ordinary Operations Account):
 - (1) Projects to provide necessary funding wherein a Japanese company begins or expands overseas business, or improves the efficiency thereof through investment or other means for the purpose of controlling the management of the following foreign companies, or for matters that accompany a business tie-up with the relevant companies.
 - ① Foreign companies that are involved in the development of infrastructure and other foundation for socioeconomic activities
 - ② Foreign companies that possess a level of technology higher than non-exclusive technology for the purpose of carrying out business in a defined region
 - ③ Foreign companies that possess technical or operational information regarding goods or services widely sold or provided in a defined region and yet are not in the possession of the Japanese companies investing in
 - (2) Energy and Natural Resources Finance (overseas investment loan, import loan)
 - (3) Projects that contribute to the global value chain restructuring (overseas investment loan for maintaining and improving the international competitiveness of Japanese industry (excepting those projects for which (1) above is applicable.
2. Currencies: U.S. dollars, Euro, Japanese yen and other currencies (determined separately)
3. Financing amount available from JBIC:
 - (1) Up to 60% of the total co-financing amount for 1. (1) and (3) above, (or up to 70% of the total co-financing amount in a case where the borrower is a Japanese mid-tier enterprise and SME (as stipulated in the Japan Bank for International Cooperation Act, the same shall apply below) or an overseas affiliate invested in by a Japanese mid-tier enterprise and SME.
 - (2) For 1. (2) above, up to 70% of the total co-financing amount (or up to 60% in a case where the borrower is a Japanese company)
4. Deadline for signing a financing agreement: June 30, 2021
5. Other conditions: To be considered on a project-to-project basis