

Post-COVID-19 Growth Facility (Facility Window for Enhancing Supply Chain Resilience (“Supply Chain Resilience Enhancement Window”))
Main Points of the Financing Conditions

1. Eligible Projects* (Ordinary Operations Account):
 - (1) Projects to provide necessary funding wherein a Japanese company begins or expands overseas business, or improves the efficiency thereof through investment or other means for the purpose of controlling the management of the following foreign companies, or for matters that accompany a business tie-up with the relevant companies.
 - ① Foreign companies that are involved in the development of infrastructure and other foundation for socioeconomic activities
 - ② Foreign companies that possess a level of technology higher than non-exclusive technology for the purpose of carrying out business in a defined region
 - ③ Foreign companies that possess technical or operational information regarding goods or services widely sold or provided in a defined region and yet not in the possession of the Japanese company investor(s)
 - (2) Energy and Natural Resources Finance (overseas investment loans, import loans)
 - (3) Overseas investment loans and untied loans for maintaining and improving the international competitiveness of Japanese industry, excluding those projects for which (1) or (2) above is applicable (for untied loans, limited to projects to support overseas companies that constitute supply chains for Japanese companies, such as suppliers and sales networks.)

* Excluding projects eligible for the Emergency Window for Overcoming the COVID-19 Crisis (“COVID-19 Emergency Window”) under the Growth Investment Facility or the Facility Window for Promoting Overseas Business Activities toward a Decarbonized Society (“Decarbonization Promotion Window”)
2. Currencies: U.S. dollar, Euro, Japanese yen and other currencies (determined separately)
3. Financing amount available from JBIC:
 - (1) For 1(1) and (3) above, up to 60% of the total co-financing amount (or up

to 70% of the total co-financing amount in a case where the borrower is a Japanese mid-tier enterprise and SME (as stipulated in the Japan Bank for International Cooperation Act; the same shall apply below) or an overseas affiliate in which a Japanese mid-tier enterprise and SME has an ownership share).

(2) For 1(2) above, up to 70% of the total co-financing amount (or up to 60% in a case where the borrower is a Japanese company).

4. Deadline for signing a financing agreement: June 30, 2022

5. Other conditions: To be considered on a project-by-project basis