

Global Investment Enhancement Facility (Sustainability Window)

Main Points of the Financing Conditions

1. Eligible Projects\* (Ordinary Operations Account):

Projects that are expected to contribute toward preserving the global environment, as shown below:

- (1) Projects that are expected to reduce greenhouse gas emissions, including those related to renewable energy, energy savings, green mobility solutions (such as a modal shift in transportation and electric vehicles), carbon dioxide capture and reduction, and low-carbon technologies and materials.
- (2) Other projects that are expected to contribute toward preserving the global environment, including those related to air pollution prevention, water supply, water pollution prevention, waste disposal, and measures to address marine plastic pollution.
- (3) Energy and Natural Resources Finance (overseas investment loans, import loans) However, this is limited to projects for non-fossil fuel energy sources that are expected to contribute toward preserving the global environment.

2. Currencies: U.S. dollar, Euro, Japanese yen and other currencies (determined separately)

3. Financing amount available from JBIC:

- (1) For 1. (1) and (2) above, up to 60% of the total co-financing amount (or up to 70% of the total co-financing amount in a case where the borrower is a Japanese mid-tier enterprise and SME (as stipulated in the Japan Bank for International Cooperation Act; the same shall apply below) or an overseas corporation in which a Japanese mid-tier enterprise and SME has an ownership share).
- (2) For 1. (3) above, up to 70% of the total co-financing amount (or up to 60% in a case where the borrower is a Japanese company).

4. Deadline for signing a financing agreement: June 30, 2025

5. Other conditions: To be considered on a project-by-project basis