

Global Investment Enhancement Facility (Global Value Chain Resilience Window)

Main Points of the Financing Conditions

1. Eligible Projects*¹ (Ordinary Operations Account):

Projects that support Japanese companies in contributing to enhancing global value chains, as shown below:

- (1) Projects to provide necessary funding when a Japanese company or its affiliate begins or expands overseas business, or improves the efficiency thereof through investment or other means for the purpose of controlling the management of the following foreign companies, or for matters that accompany a business tie-up with the relevant companies:
 - ① Foreign companies that are involved in the development of infrastructure and other foundations for socioeconomic activities.
 - ② Foreign companies that possess a level of technology higher than nonexclusive technology for the purpose of carrying out business in a defined region.
 - ③ Foreign companies that possess technical or operational information regarding goods or services widely sold or provided in a defined region and yet not in the possession of the Japanese company investor(s).
- (2) Energy and Natural Resources Finance (overseas investment loans, import loans).
- (3) Overseas investment loans and untied loans to support Japanese companies in the enhancement of supply chains, thereby serving to maintain and improve the international competitiveness of Japanese industry, excluding projects for which (1) or (2) above is applicable (for untied loans, limited to projects to support overseas companies that constitute supply chains for Japanese companies, such as suppliers and sales networks).^{*2}
- (4) Projects where a Japanese company's technology or business model will be implemented, thereby contributing to creating a new market in the region, excluding projects for which (1), (2), or (3) above is applicable.

*1 Excluding projects eligible for the Sustainability Window of the Global Investment Enhancement Facility.

*2 Projects for manufacturing parts or raw materials and manufacturing, transporting, selling, sales-financing, and leasing completed products in a supply chain in sectors, primarily of manufacturing (including food manufacturing), infrastructure (including medical infrastructure and construction), and natural resources.

2. Currencies: U.S. dollar, Euro, Japanese yen and other currencies (determined separately)

3. Financing amount available from JBIC:
 - (1) For 1. (1), (3), and (4) above, up to 60% of the total co-financing amount (or up to 70% of the total co-financing amount in a case where the borrower is a Japanese mid-tier enterprise and SME (as stipulated in the Japan Bank for International Cooperation Act; the same shall apply below) or an overseas affiliate in which a Japanese mid-tier enterprise and SME has an ownership share). For 1. (2) above, up to 70% of the total co-financing amount (or up to 60% in a case where the borrower is a Japanese company).
4. Deadline for signing a financing agreement: June 30, 2025
5. Other conditions: To be considered on a project-by-project basis