

Japan Strategic Investment Facility
Main Points of the Financing Conditions

1. Eligible Projects

The following projects related to the development of resilient supply chains that contribute to Japan's economic and national security interests (*)

- (1) Semiconductors, pharmaceuticals, steel, shipbuilding, critical minerals, aerospace, energy, automobiles, and advanced technologies (AI and quantum)
- (2) Other projects that are critical to economic and national security

(*) Excluding projects deemed inappropriate from the perspective of Japan's economic and national security, such as those located in sanctioned countries or those that may hinder cooperation with allied or like-minded nations.

2. Currencies: U.S. dollar, Euro, Japanese yen, and other currencies (determined separately)

3. Financing amount available from JBIC:

Up to 60% of the total co-financing amount. In the following cases, up to 70% of the total co-financing amount:

- i. Where the borrower is a Japanese mid-tier enterprise or SME (as stipulated in the Japan Bank for International Cooperation Act; the same shall apply hereinafter) or a foreign company in which a Japanese mid-tier enterprise or SME holds an ownership interest.
- ii. Resource projects (excluding financing to Japanese companies)

4. Deadline for signing a financing agreement: March 31, 2029

5. Other conditions: To be considered on a project-by-project basis.