

平成 21 年 2 月 2 日
国際協力銀行

環境チェックレポート

(1) プロジェクト名

中小途上国の金融機関の資本増強を劣後融資により行うファンドへの出融資

(2) 実施場所

アジア・中南米・アフリカなどの中小途上国

(3) プロジェクト概要

金融機関の資本増強

(4) カテゴリ分類

カテゴリ「FI」

(5) カテゴリ分類の根拠

本出融資は、金融仲介者等に対して行われ、本行の出融資承諾前にサブプロジェクトを特定できず、かつそのようなサブプロジェクトが環境への影響をもつことが想定されるため。

(6) レビュー結果

本行出融資先（ファンド）については、世界銀行グループの国際金融公社（IFC）の 100%子会社が IFC からの支援を受け運営する予定であるところ、IFC の環境ガイドライン等国際的な環境ガイドラインを遵守する能力があると認められるため、環境に重大な影響を及ぼすプロジェクトに融資することのない仕組みとなっている。

以上

Questions

Q1. Please provide the address of the project site.

Address of the project site : 2121 Pennsylvania Avenue, NW, Washington, DC 20433, U.S.A.

Q2. Please provide brief explanation of the project.

IFC proposes to establish BRF, a private equity and subordinated debt fund consisting of two parallel investment vehicles, the Equity Fund and the Sub-debt Fund, with a capital commitment target of up to US\$5 billion and a first closing of at least US\$2 billion. The Fund will: (i) make equity or equity-related investments and subordinated loans to recapitalize private sector banks or state-owned banks on a clear path to privatization that have a systemic impact and are operating in IFC emerging market member countries; and (ii) offer to portfolio banks, as needed, targeted advisory services aimed at strengthening those banks' risk management, non-performing loan resolution capabilities, and increasing access to finance.

Q3. Will JBIC loan be applied to a new project or an executing project? In case of executing project, please inform the presence of strong claims by local residents.

- | | |
|--|---|
| <input checked="" type="checkbox"/> New Project | <input type="checkbox"/> Executing Project (with Claim) |
| <input type="checkbox"/> Executing Project (without Claim) | <input type="checkbox"/> Others (Please specify) |

Q4. In case of this project, is it necessary to execute Environmental Impact Assessment (EIA) based on the laws or regulations? If necessary, please inform the progress of EIA.

- | | |
|---|---|
| <input type="checkbox"/> Required (Completed) | <input type="checkbox"/> Required (Under execution or under planning) |
| <input type="checkbox"/> Not Required | <input checked="" type="checkbox"/> Others (Please specify: Not necessarily, as all of the investments would be in the FI category. All investments made by the Fund will be processed and executed in accordance with IFC's Policy on Social and Environmental Sustainability and Performance Standards. The Manager's due diligence processes will include environmental and social due diligence processes that follow IFC's Environmental and Social Review Procedure. The Fund will ensure that there is appropriate environmental and social risk management representation on the Manager team and on the IC. The Fund will also ensure that qualified individuals are retained either on the Manager team or by outsourcing to qualified specialists to conduct environmental and social due diligence and monitor the performance of portfolio investments |

Q5. In case that EIA is already completed, please inform whether EIA report is already approved based on the environmental assessment system or not. If EIA report is already approved, please provide the date and name of authorities of the approval.

- | | |
|---|---|
| <input type="checkbox"/> Approved (without condition) | <input type="checkbox"/> Approved (conditional) |
| <input type="checkbox"/> Under approval process | <input checked="" type="checkbox"/> Others (Please specify: Not applicable.) |

Date of Approval : _____

Name of Authorities : _____

Q6. If environmental permit(s) other than EIA is required, please provide the name of required permit(s). Have you obtained required permit(s)?

- Obtained
 Not required applicable.
 Required, but not obtained yet
 Others (Please specify: not applicable.)

Name(s) of required permit(s) : _____

Q7. Will the loan be used for the undertaking that cannot specify the project at this stage (e.g. export or lease of machinery that has no relation with specific project, or Two Step Loan that cannot specify the project at the time of loan agreement)?

(Yes / No) "Yes"---The subsequent investments cannot be specified at this stage.

If you answered "Yes", it is not necessary to reply to the following questions.
 If you answered "No", please reply to the following questions.

Q8. Are there any environmentally sensitive area shown below in and around project site?

(Yes / No)

If you answered "Yes", please select applicable items by marking, and reply to following questions.
 If you answered "No", please reply to questions 9 and after.

- (1) National parks, protected areas designated by government (coastal areas, wetlands, habitats of minorities or indigenous populations, heritage sites, etc.)
- (2) Primeval forests, tropical natural forests
- (3) Ecologically important habitats (coral reefs, mangrove, tidal flats, etc.)
- (4) Habitats of endangered species of which protection is required under local laws and international agreements.
- (5) Areas that have risks of large scale increase in soil salinity or soil erosion
- (6) Desertification areas
- (7) Areas with special values from archaeological, historical and/or cultural viewpoints
- (8) Habitats of minorities, indigenous populations, nomadic people with traditional life style, or areas with special social value

Q9. Does the project involve following elements?

(Yes / No)

If you answered "Yes", please describe the scale of applicable elements, and reply to the questions 10 and after.
 If you answered "No", please reply to questions 11 and after.

- (1) Involuntary resettlement (Number of resettlers: _____)
- (2) Pumping of groundwater (Scale: _____ ton/year)
- (3) Land reclamation and/or development (Scale: _____ ha)
- (4) Deforestation (Scale: _____ ha)

Q10. Please reply to this question only in case that the project involves some of the above (1) to (4) elements. In the country where the project is planned, are there any regulations on a scale of the elements asked in question 9? If the country has such regulation, please answer whether the project satisfies the regulation or not.

- Regulation is applicable (satisfied not satisfied) No regulation
- Others (Please specify _____)

Please reply to questions 11 and after.

Q11. Will JBIC share in the project be equal or less than 5% of the total project cost, or the total amount of JBIC loan equal or less than SDR 10 million?

(Yes / No)

If you answered "Yes", it is not necessary to reply to the following questions.
If you answered "No", please reply to questions 12 and after.

Q12. Does the project belong to either of the sectors that impact on the environment is deemed immaterial or is not anticipated under normal conditions (e.g. maintenance of the existing facilities, non-expansive renovation project, acquisition of rights or interest without additional plant investment)?

(Yes / No)

If you answered "Yes", it is not necessary to reply to following questions.
If you answered "No", please reply to the questions 13 and after.

Q13. Does the project belong to the following sectors?

(Yes / No)

If you answered "Yes", please specify the sector by marking, and reply to questions 14 and after.
If you answered "No", it is not necessary to reply to the following questions.

- (1) Hydro power plant, Dam or water reservoir
- (2) Thermal power plant
- (3) Mines
- (4) Development of oil and gas
- (5) Pipeline
- (6) Steel industry (with large scale furnace)
- (7) Non-ferrous metal refining
- (8) Petrochemical (including manufacturing of raw materials and petrochemical complex)
- (9) Terminal of oil, gas and chemicals
- (10) Petroleum refining
- (11) Paper and pulp
- (12) Manufacturing and/or transportation of hazardous substances (specified by international agreement)
- (13) Road, railway or bridge
- (14) Airport
- (15) Port
- (16) Waste material processing or treatment
- (17) Treatment of sewage and/or waste water that includes hazardous substances or executed at environmentally sensitive area
- (18) Power transmission and/or distribution lines (including large scale involuntary resettlement, large scale deforestation or submarine cable)
- (19) Tourism (Construction of hotel, etc.)
- (20) Forestry or tree planting
- (21) Agriculture (large scale project and/or project including irrigation)

Q14. Please provide information on the scale of the project (project area, area of plants and buildings, production capacity, amounts of power generation, etc.) Further, please explain whether an execution of EIA is required on account of the large scale of the project in the country where the project is implemented.